

ASBA Application Process

Apply IPO through Capital Mobile + App or through Internet Banking

Step 1: Go to the IPO section and tap on IPO (ASBA) from the menu.

Step 2: Choose the issue type, then select the IPO you want to apply for. You will see a list of available IPOs—tap the Apply button for your chosen IPO.

Step 3: Select the investor name by tapping on the investor profile you want to use for the IPO application. Investor Profile needs to be created once before proceeding for the IPO application.

Step 4: Pick the investor category.

Step 5: Select the Capital SFB bank account from which the IPO amount will be blocked.

Step 6: Enter the application details, i.e., the number of shares you want to apply for and your bid price (or choose the cut-off price if applicable).

Step 7: Review the entered details and tap on Proceed.

Step 8: The screen will display all your details. Once you verify, tap Confirm. You can also edit the details at this stage if needed.

Step 9: Your ASBA application will be submitted.

Step 10: A confirmation message will appear on your screen with the request number (e.g., MBXXXXXXXXXXXX), and a lien will be created on your bank account.

Note:

1. *After the allotment, your funds will either be debited (in case shares are allotted) or the lien will be released (if shares are not allotted).*
2. *For any query related to allotment you may contact asba@capitalbank.co.in*

Apply IPO through Capital SFB linked UPI Account

Step 1: Log in to the client's portal of your broker's website/App.

Step 2: Click on the IPO application button.

Step 3: Choose the IPO you want to bid for from the available IPOs List.

Step 4: Choose your preferred bid size and cut off price in the bidding window.

Step 5: Enter your UPI details linked with Capital SFB's account and submit the application.

Step 6: Once your application is submitted, you will receive an email and SMS notification, confirming successful application submission from the broker.

Step 7: Accept the UPI mandate request from your UPI App to approve and block the payment from your account, a lien will be created on your bank account.

Step 8: You will receive an email and SMS notification, confirming successful application submission and blocking of funds.

Note:

1. *You can view the status of your application on your brokers website/application.*
2. *After the allotment, your funds will either be debited (in case shares are allotted) or the lien will be released (if shares are not allotted).*
3. *For any query related to allotment you may contact your broker.*